Deployment readiness

One-page scoping worksheet. Mark each item as ready or record it as a question. Completing this sheet does not approve connection or establish compliance.

Site / scope reference: _____ Date: _____

- [ ] **01 Name the owner**
  Identify the plant lead, installation approver and person who can stop the evaluation.

- [ ] **02 Define the boundary**
  Choose one production area or subnet. Record exclusions and operational constraints.

- [ ] **03 Agree the traffic source**
  Recorded capture, SPAN or TAP? Confirm authority, collection coverage and installation checks.

- [ ] **04 List the expected traffic**
  Note known industrial protocols and an asset reference list. Unknowns are acceptable scoping questions.

- [ ] **05 Set the acceptance measures**
  Agree the observation window, asset comparison, packet-to-UI trace and evidence review criteria.

- [ ] **06 Agree data handling**
  Record access, management connectivity, retention, backups, updates and any authorised export.

- [ ] **07 Plan freshness and recovery checks**
  Agree how to recognise stale collection, review loss indicators and test restart or recovery.

- [ ] **08 Define the stop and exit plan**
  Name the stop contact. Agree access closure, hardware return and evidence retention or deletion.

Questions for the first conversation

Share only a high-level sector, region, objective, broad protocols and traffic-source availability. Do not send credentials, packet captures or detailed plant diagrams with an initial enquiry.